



UNIT TRUSTS

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Additional Units Buying Form

ALL APPLICANTS

Account Name _____

Portfolio Code _____ ID/Passport No _____

Signature _____ Date _____

JOINT APPLICANT(S)

Names	ID/Passport No.	Signatures	Date
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

CORPORATE APPLICANT (To be filled out by Companies, NGOs, Associations/Societies, Partnerships and Trust Funds.)

Authorised Signatories	ID/Passport No.	Signatures	Date
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

BUYING INSTRUCTIONS (Minimum additional amount is KES 5,000/= for each of the Unit Trust Funds)

Name of Fund	Account Details	Amount
CBA Money Market Fund	Bank: Commercial Bank of Africa Account No.: KES 1553000010001	
CBA Equity Fund	Bank: Commercial Bank of Africa Account No.: KES 1590300010001	
Total		

PAYMENT METHOD/ INSTRUCTION (Specify)

Cheque Local / Internal Transfer International Transfer Bank Deposit

For Internal Transfer Only: Kindly debit my CBA Account Number _____ with KES _____

SOURCE OF FUNDS

Savings Dividends Sale of asset Investments Gifts/Inheritance

Pension Donation Business Profits (Nature of Business) _____

Others (specify) _____

IMPORTANT INFORMATION

1. The units will be allocated on the 3rd working day following the date of receipt of funds.

OFFICIAL USE ONLY

Staff Name _____ Branch _____ Signature _____

Reviewed by _____ Date _____ Signature _____