



Unit Trust Fund

The Unit Trust Fund is an investment/savings proposition achieved through pooling of funds from various investors. Returns from the overall pool are then redistributed back to the respective investors in proportion to their individual contribution. The CBA Unit Trust Fund is subdivided into two distinct funds only i.e.:

The Money Market Fund whose objective is to generate total return through investing in a range of securities, fixed deposit instruments and near cash in the Kenyan Market, while providing the most conservative risk exposure to investors. The return in this option is in form of Interest. Visit www.cbagroup.com to view the current annual interest rate.

The Equity Fund's objective is to generate long-term capital growth through active management, investing principally in a well-diversified portfolio of equities i.e. Stocks and Shares across several sectors of the Kenyan economy, in earnings of corporations and assets with medium high risk profile. The returns in this option are in form of capital gains and dividends payout."

As a Be More account holder, you can now invest starting from as low as KShs. 5,000. Fill and sign the forms attached and email them to unittrusts@cbagroup.com or drop them o at any our CBA branch customer service stations.